S1765-3

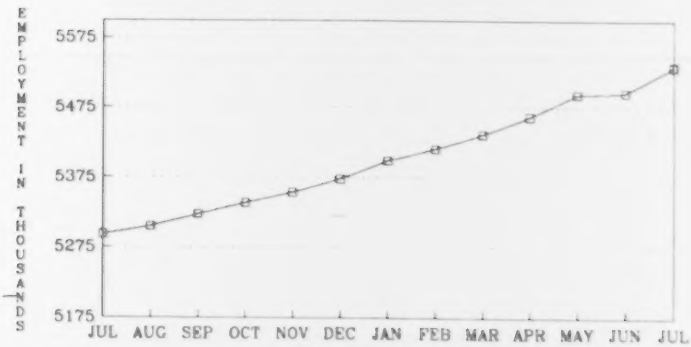
FLORIDA LABOR MARKET TRENDS

FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights:

- Nonagricultural employment (seasonally adjusted) for the State of Florida increased by 240,400 new jobs or 4.5 percent over the year to reach 5,533,500 in July.
- Florida remained as the fastest growing of the eleven most populous states. California ranked second at 2.8 percent and Ohio was third at 2.4 percent.
- Government was the fastest growing industrial sector in Florida with a 9.7 percent growth rate. Services created the largest number of new jobs (101,500) over the year. Transportation, communications and public utilities still rebounding from employment losses in the airline industry, recorded a 6.0 percent growth rate.
- Employment losses over the month and year occurred in the industrial sectors of mining, construction and manufacturing as they respond to the national and state economic slowdown.
- Florida's unemployment rate dropped to 5.7 percent in July representing 360,600 jobless out of a labor force of 6,313,000. The national unemployment rate increased slightly to 5.5 percent, in July.

NONAGRICULTURAL EMPLOYMENT
FLORIDA, SEASONALLY ADJUSTED



JULY 1989–JULY 1990

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureaus of Labor Statistics.

Release Date: September 1990
Data Month: July 1990

Letter No. 491

STATE OF FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	July Preliminary 1990	June Revised 1990	July Revised 1989	Over-the-Month Change		Over-the-Year Change	
				Number	Percent	Number	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT	5533.5	5496.6	5293.1	36.9	0.7	240.4	4.5
MINING (1)	9.3	9.5	9.4	-0.2	-2.1	-0.1	-1.1
CONSTRUCTION	329.4	331.1	340.6	-1.7	-0.5	-11.2	-3.3
MANUFACTURING	540.5	538.5	540.8	2.0	0.4	-0.3	-0.1
DURABLE GOODS (1)	319.9	322.6	321.7	-2.7	-0.8	-1.8	-0.6
NONDURABLE GOODS	218.4	216.3	216.8	2.1	1.0	1.6	0.7
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES (1)	280.7	280.9	264.7	-0.2	-0.1	16.0	6.0
TRADE	1500.5	1490.3	1449.2	10.2	0.7	51.3	3.5
WHOLESALE (1)	304.5	305.8	294.3	-1.3	-0.4	10.2	3.5
RETAIL	1194.6	1185.5	1153.4	9.1	0.8	41.2	3.6
EATING AND DRINKING PLACES	400.9	400.3	384.9	0.6	0.1	16.0	4.2
FINANCE, INSURANCE, AND REAL ESTATE (1)	379.0	378.6	373.8	0.4	0.1	5.2	1.4
SERVICES	1610.1	1605.8	1508.6	4.3	0.3	101.5	6.7
HOTELS AND OTHER LODGING PLACES	152.3	151.7	137.7	0.6	0.4	14.6	10.6
HEALTH SERVICES (1)	411.0	409.5	382.3	1.5	0.4	28.7	7.5
TOTAL PRIVATE	4649.5	4634.7	4487.1	14.8	0.3	162.4	3.6
GOVERNMENT	884.0	861.9	806.0	22.1	2.6	78.0	9.7

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics.

STATE OF FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	1989						1990							Over-the-Year Change	
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL(P)	%	NUMBER
TOTAL NONAGRICULTURAL EMPLOYMENT	5293.1	5304.5	5321.9	5338.3	5353.4	5372.6	5399.0	5415.7	5436.6	5462.0	5493.9	5496.6	5533.5	4.5	240.4
MINING (1)	9.4	9.4	9.3	9.4	9.4	9.4	9.5	9.6	9.6	9.6	9.6	9.5	9.3	-1.1	-0.1
CONSTRUCTION	340.6	339.5	338.4	339.9	339.8	340.9	344.7	343.7	343.2	341.1	335.0	331.1	329.4	-3.3	-11.2
MANUFACTURING	540.8	542.4	543.1	543.4	544.0	543.6	545.5	543.4	540.3	541.5	540.1	538.5	540.5	-0.1	-0.3
DURABLE GOODS (1)	321.7	323.7	324.4	325.7	325.8	325.4	324.6	324.5	324.2	323.7	323.3	322.6	319.9	-0.6	-1.8
NONDURABLE GOODS	216.8	218.0	218.7	219.1	219.9	220.5	220.0	218.1	215.7	217.2	216.7	216.3	218.4	0.7	1.6
TRANSPORTATION, COMMUNACTIONS, AND PUBLIC UTILITIES (1)	264.7	266.5	267.3	270.4	273.3	277.5	273.0	274.6	277.5	278.6	279.6	280.9	280.7	6.0	16.0
TRADE	1449.2	1449.9	1454.8	1458.0	1461.1	1463.0	1469.4	1469.6	1475.4	1480.9	1487.3	1490.3	1500.5	3.5	51.3
WHOLESALE (1)	294.3	294.5	296.3	297.9	300.5	303.2	301.7	303.0	304.4	304.3	305.7	305.8	304.5	3.5	10.2
RETAIL	1153.4	1153.5	1156.6	1159.0	1160.9	1161.7	1167.6	1167.3	1172.2	1177.6	1182.3	1185.5	1194.6	3.6	41.2
EATING AND DRINKING PLACES	384.9	383.6	384.4	385.7	386.3	386.8	389.0	389.2	392.5	397.0	396.9	400.3	400.9	4.2	16.0
FINANCE, INSURANCE, AND REAL ESTATE (1)	373.8	374.4	373.5	372.7	375.0	376.1	373.6	375.0	376.8	375.3	376.4	378.6	379.0	1.4	5.2
SERVICES	1508.6	1515.7	1522.4	1532.2	1538.3	1543.3	1559.9	1569.4	1577.6	1592.3	1602.4	1605.8	1610.1	6.7	101.5
HOTELS AND OTHER LODGING PLACES	137.7	138.9	142.0	144.4	145.0	145.0	146.1	145.9	147.5	149.8	151.4	151.7	152.3	10.6	14.6
HEALTH SERVICES (1)	382.3	384.8	385.6	388.8	390.2	393.3	395.5	400.1	402.2	402.2	405.5	409.5	411.0	7.5	28.7
TOTAL PRIVATE	4487.1	4497.8	4508.8	4526.0	4540.9	4553.8	4575.6	4585.3	4600.4	4619.3	4630.4	4634.7	4649.5	3.6	162.4
GOVERNMENT	806.0	806.7	813.1	812.3	812.5	818.8	823.4	830.4	836.2	842.7	863.5	861.9	884.0	9.7	78.0

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durable goods and nondurable goods in manufacturing and wholesale and retail in trade may not add to totals due to lack of adjustment to durable goods and wholesale trade.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics.

CSE18 VER 2.0 LAST UPDT:08/10/88

NON-AGRICULTURAL EMPLOYMENT IN FLORIDA

90/08/16

BUREAU OF LABOR STATISTICS

AREA...0000-STATEWIDE

		JULY 1990	JUNE 1990	JULY 1989	CHANGE FROM JUNE 1990 TO JULY 1990		CHANGE FROM JULY 1989 TO JULY 1990	
TOTAL NONAGRICULTURAL	000000	5,429,800	5,497,900	5,195,900	-68,100	1.2%	+233,900	4.5%
GOODS PRODUCING	000045	874,500	882,300	886,100	-7,800	0.9%	-11,600	1.3%
MINING	100001	9,300	9,500	9,400	-200	2.1%	-100	1.1%
NONMETALLIC MINERALS	114002	8,300	8,500	8,400	-200	2.4%	-100	1.2%
PHOSPHATE ROCK	114754	3,900	4,100	4,100	-200	4.9%	-200	4.9%
CONSTRUCTION	200001	331,700	333,400	342,900	-1,700	0.5%	-11,200	3.3%
GEN BLDNG CONTRACTORS	215002	76,700	78,100	84,400	-1,400	1.8%	-7,700	9.1%
HEAVY CONSTRUCTION	216002	47,900	47,800	48,400	+100	0.2%	-500	1.0%
SPECIAL TRADE	217002	207,100	207,500	210,100	-400	0.2%	-3,000	1.4%
MANUFACTURING	300001	533,500	539,400	533,800	-5,900	1.1%	-300	0.1%
DURABLE GOODS	300016	319,900	322,600	321,700	-2,700	0.8%	-1,800	0.6%
LUMBER & WOOD PRODS.	324002	24,700	25,000	25,300	-300	1.2%	-600	2.4%
FURNITURE & FIXTURES	325002	14,000	14,200	14,000	-200	1.4%	+0	0.0%
STONE, CLAY, GLASS	332002	24,700	25,300	26,600	-600	2.4%	-1,900	7.1%
PRIMARY METAL IND.	333002	5,200	5,100	5,100	+100	2.0%	+100	2.0%
FABRICATED METAL	334002	33,200	33,400	34,300	-200	0.6%	-1,100	3.2%
INDUSTRIAL MACHINERY	335002	42,800	43,000	43,200	-200	0.5%	-400	0.9%
ELECTRONIC EQUIPMENT	336002	61,800	61,900	61,700	-100	0.2%	+100	0.2%
TRANSPORTATION EQUIP.	337002	69,300	69,700	68,100	-400	0.6%	+1,200	1.8%
INSTRUMENTS & RELATED	338002	35,700	36,000	34,600	-300	0.8%	+1,100	3.2%
MISC MANUFACTURING	339002	8,500	9,000	8,800	-500	5.6%	-300	3.4%
NONDURABLE GOODS	400016	213,600	216,800	212,100	-3,200	1.5%	+1,500	0.7%
FOOD & KINDRED PROD	420002	45,200	46,500	45,000	-1,300	2.8%	+200	0.4%
PRESERVED FRUITS	420303	10,100	10,700	10,300	-600	5.6%	-200	1.9%
TOBACCO PRODUCTS	421002	900	900	1,400	+0	0.0%	-500	35.7%
TEXTILE MILL PRODUCTS	422002	3,700	3,600	3,800	+100	2.8%	-100	2.6%
APPAREL & OTHER TXTLE	423002	35,600	36,300	34,000	-700	1.9%	+1,600	4.7%
PAPER & ALLIED	426002	14,300	14,500	14,500	-200	1.4%	-200	1.4%
PRINTING & PUBLISHING	427002	67,300	67,400	66,200	-100	0.1%	+1,100	1.7%
CHEMICALS & ALLIED	428002	22,500	22,900	23,100	-400	1.7%	-600	2.6%
PETROLEUM & COAL PROD	429002	1,600	1,600	1,500	+0	0.0%	+100	6.7%
RUBBER & MISC PLASTIC	430002	19,900	20,500	20,300	-600	2.9%	-400	2.0%
LEATHER, LEATHER PROD	431002	2,600	2,600	2,300	+0	0.0%	+300	13.0%
SERVICE PRODUCING	000055	4,555,300	4,615,600	4,309,800	-60,300	1.3%	+245,500	5.7%
TRANSPORT & PUB UTILS	500001	280,700	280,900	264,700	-200	0.1%	+16,000	6.0%
TRANSPORTATION	500016	174,200	174,100	159,900	+100	0.1%	+14,300	8.9%
RAILROAD TRANSPORT	540002	7,700	7,700	7,900	+0	0.0%	-200	2.5%
LOCAL & INTERURBAN	541002	11,300	11,200	11,000	+100	0.9%	+300	2.7%
TRUCKING & WAREHOUSE	542002	68,900	69,300	62,400	-400	0.6%	+6,500	10.4%
WATER TRANSPORTATION	544002	17,200	17,000	16,000	+200	1.2%	+1,200	7.5%
TRANSPORTATION BY AIR	545002	47,600	47,100	41,500	+500	1.1%	+6,100	14.7%
COMMUNICATIONS	548002	66,700	66,900	66,400	-200	0.3%	+300	0.5%
ELECTRIC,GAS,SANITARY	549002	39,800	39,900	38,400	-100	0.3%	+1,400	3.6%
TRADE	600001	1,476,200	1,483,400	1,425,400	-7,200	0.5%	+50,800	3.6%
WHOLESALE TRADE	600016	304,500	305,800	294,300	-1,300	0.4%	+10,200	3.5%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 90/08/16

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		JULY 1990	JUNE 1990	JULY 1989	CHANGE FROM JUNE 1990 TO JULY 1990		CHANGE FROM JULY 1989 TO JULY 1990	
WHOLESALE - DURABLES	650012	178,000	178,000	173,400	+0	0.0%	+4,600	2.7%
WHOLESALE -NONDURABLE	651012	126,500	127,800	120,900	-1,300	1.0%	+5,600	4.6%
RETAIL TRADE	600036	1,171,700	1,177,600	1,131,100	-5,900	0.5%	+40,600	3.6%
BLDNG MATLS,GRDN SUPL	652002	47,300	48,300	47,100	-1,000	2.1%	+200	0.4%
GENERAL MERCHANDISE	653002	141,600	138,500	135,900	+3,100	2.2%	+5,700	4.2%
FOOD STORES	654002	206,100	205,700	197,700	+400	0.2%	+8,400	4.2%
AUTOMOTIVE DEALERS	655002	123,300	122,900	121,600	+400	0.3%	+1,700	1.4%
APPAREL & ACCESSORY	656002	63,900	65,000	63,000	-1,100	1.7%	+900	1.4%
FURN, HOMEFURN, EQUIP	657002	56,900	57,400	54,500	-500	0.9%	+2,400	4.4%
EATING & DRINKING	658002	393,300	400,600	377,400	-7,300	1.8%	+15,900	4.2%
MISC RETAIL	659002	139,300	139,200	133,900	+100	0.1%	+5,400	4.0%
FINANCE,INS.,REAL EST.	700001	379,000	378,600	373,800	+400	0.1%	+5,200	1.4%
DEPOSITORY INSTNS	760002	116,200	116,700	121,300	-500	0.4%	-5,100	4.2%
NONDEPOSITORY INSTNS	761002	24,900	24,800	23,900	+100	0.4%	+1,000	4.2%
INSURANCE CARRIERS	763002	65,000	64,500	61,900	+500	0.8%	+3,100	5.0%
INSURANCE AGENTS	764002	39,200	39,400	38,100	-200	0.5%	+1,100	2.9%
REAL ESTATE	765002	103,100	102,700	100,200	+400	0.4%	+2,900	2.9%
SERVICES	800001	1,602,500	1,611,100	1,501,100	-8,600	0.5%	+101,400	6.8%
HOTELS & OTHR LODGING	870002	150,100	151,800	135,700	-1,700	1.1%	+14,400	10.6%
PERSONAL SERVICES	872002	60,500	61,500	58,300	-1,000	1.6%	+2,200	3.8%
BUSINESS SERVICES	873002	296,100	295,400	273,500	+700	0.2%	+22,600	8.3%
AUTO REPAIR & PARKING	875002	57,300	57,800	53,800	-500	0.9%	+3,500	6.5%
MISC REPAIR SERVICES	876002	25,800	25,700	24,100	+100	0.4%	+1,700	7.1%
MOTION PICTURES	878002	14,600	14,600	14,000	+0	0.0%	+600	4.3%
AMUSEMENT, RECREATION	879002	115,800	116,600	104,600	-800	0.7%	+11,200	10.7%
HEALTH SERVICES	880002	411,000	409,500	382,300	+1,500	0.4%	+28,700	7.5%
LEGAL SERVICES	881002	56,700	56,900	54,100	-200	0.4%	+2,600	4.8%
EDUCATIONAL SERVICES	882002	49,600	55,600	51,100	-6,000	10.8%	-1,500	2.9%
ENGINEERING & MNGMNT.	887002	121,600	122,500	120,100	-900	0.7%	+1,500	1.2%
TOTAL GOVERNMENT	900001	816,900	861,600	744,800	-44,700	5.2%	+72,100	9.7%
TOTAL FEDERAL GOVT.	910001	139,600	139,200	120,000	+400	0.3%	+19,600	16.3%
TOTAL STATE & LOCAL	940001	677,300	722,400	624,800	-45,100	6.2%	+52,500	8.4%
TOTAL STATE GOVERNMENT	920001	182,200	183,000	170,400	-800	0.4%	+11,800	6.9%
TOTAL LOCAL GOVERNMENT	930001	495,100	539,400	454,400	-44,300	8.2%	+40,700	9.0%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88
BUREAU OF LABOR STATISTICS

HOURS AND EARNINGS OF PRODUCTION OR NON-SUPERVISORY WORKERS BY INDUSTRY IN FLORIDA
AREA...0000-STATEWIDE

90/08/16

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		JULY 1990	JUNE 1990	JULY 1989	JULY 1990	JUNE 1990	JULY 1989	JULY 1990	JUNE 1990	JULY 1989
NONMETALLIC MINERALS	114002	$475.60	$465.68	$469.22	46.4	45.7	47.3	$10.25	$10.19	$9.92
PHOSPHATE ROCK	114754	$541.21	$509.80	$502.36	46.1	44.1	44.3	$11.74	$11.56	$11.34
MANUFACTURING	300001	$363.10	$369.49	$348.87	40.3	41.1	40.1	$9.01	$8.99	$8.70
DURABLE GOODS	300016	$366.71	$374.47	$354.78	40.7	41.7	40.5	$9.01	$8.98	$8.76
LUMBER & WOOD PRODS.	324002	$295.16	$300.62	$290.25	40.6	40.9	38.7	$7.27	$7.35	$7.50
FURNITURE & FIXTURES	325002	$299.95	$310.84	$280.86	40.1	40.9	38.9	$7.48	$7.60	$7.22
STONE, CLAY, GLASS	332002	$419.08	$435.90	$414.04	44.3	44.8	45.3	$9.46	$9.73	$9.14
PRIMARY METAL IND.	333002	$455.62	$469.12	$440.89	45.2	47.1	44.4	$10.08	$9.96	$9.93
FABRICATED METAL	334002	$321.60	$328.40	$323.59	38.7	40.0	39.9	$8.31	$8.21	$8.11
INDUSTRIAL MACHINERY	335002	$416.66	$427.98	$406.99	41.5	42.5	41.7	$10.04	$10.07	$9.76
ELECTRONIC EQUIPMENT	336002	$362.07	$373.01	$345.35	38.6	40.5	39.2	$9.38	$9.21	$8.81
TRANSPORTATION EQUIP.	337002	$432.13	$427.65	$405.62	42.2	42.3	40.2	$10.24	$10.11	$10.09
INSTRUMENTS & RELATED	338002	$334.13	$342.83	$322.75	41.2	42.8	40.7	$8.11	$8.01	$7.93
MISC MANUFACTURING	339002	$274.17	$301.42	$271.21	36.9	38.3	37.0	$7.43	$7.87	$7.33
NONDURABLE GOODS	400016	$358.20	$362.20	$340.36	39.8	40.2	39.6	$9.00	$9.01	$8.61
FOOD & KINDRED PROD.	420002	$327.76	$339.82	$318.79	39.3	40.6	40.2	$8.34	$8.37	$7.93
PRESERVED FRUITS	420303	$348.65	$373.68	$376.03	39.8	43.3	44.5	$8.76	$8.63	$8.45
TOBACCO PRODUCTS	421002	$406.99	$394.76	$255.47	48.8	49.1	36.6	$8.34	$8.04	$6.98
TEXTILE MILL PRODUCTS	422002	$293.28	$292.75	$231.39	41.6	42.8	38.5	$7.05	$6.84	$6.01
APPAREL & OTHER TXTLE	423002	$224.24	$229.42	$206.23	36.7	38.3	36.5	$6.11	$5.99	$5.65
PAPER & ALLIED	426002	$522.97	$522.54	$505.32	43.8	44.7	43.6	$11.94	$11.69	$11.59
PRINTING & PUBLISHING	427002	$398.58	$396.07	$370.39	39.0	37.4	36.6	$10.22	$10.59	$10.12
CHEMICALS & ALLIED	428002	$540.18	$562.36	$513.88	42.4	43.9	44.3	$12.74	$12.81	$11.60
RUBBER & MISC PLASTIC	430002	$312.49	$301.91	$310.61	42.4	41.7	43.2	$7.37	$7.24	$7.19
COMMUNICATIONS	548002	$533.02	$515.62	$494.08	39.6	39.3	38.6	$13.46	$13.12	$12.80
ELECTRIC,GAS,SANITARY	549002	$609.96	$605.98	$585.85	44.2	44.2	43.3	$13.50	$13.71	$13.53
DEPOSITORY INSTNS	760002	$287.90	$286.44	$273.06	37.1	37.2	37.0	$7.76	$7.70	$7.38

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	JULY 1990	JUNE 1990	JULY 1989	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,313,000	6,294,000	6,228,000	85,000	1.4
Employment	5,953,000	5,886,000	5,887,000	76,000	1.3
Unemployment	360,000	408,000	351,000	9,000	2.6
Unemployment Rate	5.7	6.5	5.6	0.1	---
Nation Unemployment Rate	5.5	5.2	5.3	0.2	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	JULY 1990	JUNE 1990	JULY 1989	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,424,900	6,326,200	6,344,300	80,600	1.3
Employment	6,030,300	5,942,300	5,961,500	68,800	1.2
Unemployment	394,600	419,900	382,800	11,800	3.1
Unemployment Rate	6.1	6.6	6.0	0.1	---
Nation Unemployment Rate	5.5	5.3	5.3	0.2	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
JULY 1990 (PRELIMINARY)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	98032	94736	3296	3.4	LAKE	61041	55786	5255	8.6
BAKER	8311	7768	543	6.5	LEE	158136	150897	7239	4.6
BAY	62180	57802	4378	7.0	LEON	115955	111540	4415	3.8
BRADFORD	10140	9711	429	4.2	LEVY	11006	10393	613	5.6
BREVARD	197739	186955	10784	5.5	LIBERTY	2881	2817	64	2.2
BROWARD	668176	630752	37424	5.6	MADISON	7631	7008	623	8.2
CALHOUN	3771	3515	256	6.8	MANATEE	89338	84731	4607	5.2
CHARLOTTE	40264	38288	1976	4.9	MARION	80088	74812	5276	6.6
CITRUS	38997	36387	2610	6.7	MARTIN	42254	39088	3166	7.5
CLAY	46688	44377	2311	4.9	MONROE	47758	46246	1512	3.2
COLLIER	73431	68589	4842	6.6	NASSAU	22911	21641	1270	5.5
COLUMBIA	20959	19177	1782	8.5	OKALOOSA	66479	62829	3650	5.5
DADE	971193	907278	63915	6.6	OKEECHOBEE	12333	11182	1151	9.3
DESOTO	8701	8055	646	7.4	ORANGE	408241	385007	23234	5.7
DIXIE	4452	4188	264	5.9	OSCEOLA	53102	50659	2443	4.6
DUVAL	357102	336833	20269	5.7	PALM BEACH	433556	401826	31730	7.3
ESCAMBIA	119533	112694	6839	5.7	PASCO	100947	93683	7264	7.2
FLAGLER	11755	11086	669	5.7	PINELLAS	414632	394032	20600	5.0
FRANKLIN	7435	7148	287	3.9	POLK	184526	163203	21323	11.6
GADSDEN	20672	19552	1120	5.4	PUTNAM	24558	22889	1669	6.8
GILCHRIST	3607	3366	241	6.7	ST. JOHNS	40634	38359	2275	5.6
GLADES	2922	2594	328	11.2	ST. LUCIE	67336	56857	10479	15.6
GULF	4680	4329	351	7.5	SANTA ROSA	30118	28346	1772	5.9
HAMILTON	3844	3495	349	9.1	SARASOTA	125822	120454	5368	4.3
HARDEE	8631	7583	1048	12.1	SEMINOLE	178742	169720	9022	5.0
HENDRY	10829	8891	1938	17.9	SUMTER	12690	11680	1010	8.0
HERNANDO	38784	36174	2610	6.7	SUWANNEE	11622	10861	761	6.5
HIGHLANDS	25223	22729	2494	9.9	TAYLOR	9463	8691	772	8.2
HILLSBOROUGH	469450	445415	24035	5.1	UNION	4262	4113	149	3.5
HOLMES	7413	6662	751	10.1	VOLUSIA	159320	150886	8434	5.3
INDIAN RIVER	44729	39671	5058	11.3	WAKULLA	6609	6335	274	4.1
JACKSON	19802	18195	1607	8.1	WALTON	15636	14836	800	5.1
JEFFERSON	5262	5039	223	4.2	WASHINGTON	7730	7158	572	7.4
LAFAYETTE	2837	2701	136	4.8					
FLORIDA (NOT SEASONALLY ADJUSTED)						6424900	6030300	394600	6.1
FLORIDA (SEASONALLY ADJUSTED)						6313000	5953000	360000	5.7

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPT. OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH U. S. BUREAU OF LABOR STATISTICS.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
JUNE 1990 (REVISED)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	96705	93214	3491	3.6	LAKE	61267	56012	5255	8.6
BAKER	8233	7690	543	6.6	LEE	155074	148265	6809	4.4
BAY	61445	56840	4605	7.5	LEON	115712	110098	5614	4.9
BRADFORD	9958	9555	403	4.0	LEVY	11103	10340	763	6.9
BREVARD	193583	182352	11231	5.8	LIBERTY	2954	2788	166	5.6
BROWARD	663031	622371	40660	6.1	MADISON	7741	7147	594	7.7
CALHOUN	3710	3434	276	7.4	MANATEE	90321	85502	4819	5.3
CHARLOTTE	39446	37253	2193	5.6	MARION	79331	73679	5652	7.1
CITRUS	38917	35973	2944	7.6	MARTIN	43160	39713	3447	8.0
CLAY	46165	43512	2653	5.7	MONROE	45957	44513	1444	3.1
COLLIER	72743	68079	4664	6.4	NASSAU	22526	21219	1307	5.8
COLUMBIA	20813	19113	1700	8.2	OKALOOSA	65864	61504	4360	6.6
DADE	960301	889007	71294	7.4	OKEECHOBEE	12664	11234	1430	11.3
DESOTO	8912	8234	678	7.6	ORANGE	402743	378836	23907	5.9
DIXIE	4428	4124	304	6.9	OSCEOLA	52653	49847	2806	5.3
DUVAL	351652	330266	21386	6.1	PALM BEACH	429361	396720	32641	7.6
ESCAMBIA	119019	110832	8187	6.9	PASCO	99570	91960	7610	7.6
FLAGLER	11724	11102	622	5.3	PINELLAS	409287	386783	22504	5.5
FRANKLIN	7395	7091	304	4.1	POLK	184643	163008	21635	11.7
GADSDEN	20771	19300	1471	7.1	PUTNAM	25007	23138	1869	7.5
GILCHRIST	3599	3363	236	6.6	ST. JOHNS	39998	37611	2387	6.0
GLADES	2998	2652	346	11.5	ST. LUCIE	68239	57766	10473	15.3
GULF	4788	4436	352	7.4	SANTA ROSA	30208	27878	2330	7.7
HAMILTON	3837	3468	369	9.6	SARASOTA	124549	118818	5731	4.6
HARDEE	9043	7926	1117	12.4	SEMINOLE	176439	166999	9440	5.4
HENDRY	11044	9074	1970	17.8	SUMTER	13035	12061	974	7.5
HERNANDO	38228	35509	2719	7.1	SUWANNEE	12270	11409	861	7.0
HIGHLANDS	26056	23610	2446	9.4	TAYLOR	9428	8572	856	9.1
HILLSBOROUGH	461857	437221	24636	5.3	UNION	4118	3958	160	3.9
HOLMES	7072	6543	529	7.5	VOLUSIA	156687	147691	8996	5.7
INDIAN RIVER	44893	39759	5134	11.4	WAKULLA	6757	6293	464	6.9
JACKSON	19610	18538	1072	5.5	WALTON	15747	14610	1137	7.2
JEFFERSON	5314	5038	276	5.2	WASHINGTON	7592	7088	504	6.6
LAFAYETTE	2907	2763	144	5.0					
FLORIDA (NOT SEASONALLY ADJUSTED)						6362200	5942300	419900	6.6
FLORIDA (SEASONALLY ADJUSTED)						6294000	5886000	408000	6.5

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPT. OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH U. S. BUREAU OF LABOR STATISTICS.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

July 1990 (Preliminary)

1.	Ft. Pierce MSA	12.5 %
2.	Lakeland-Winter Haven MSA	11.6
3.	West Palm Beach-Boca Raton-Delray Beach MSA	7.3
4.	Panama City MSA	7.0
5.	Naples MSA	6.6
6.	Ocala MSA	6.6
7.	Miami-Hialeah MSA	6.6
8.	Pensacola MSA	5.8
9.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	5.6
10.	Jacksonville MSA	5.6
11.	Ft. Walton Beach MSA	5.5
12.	Melbourne-Titusville-Palm Bay MSA	5.5
13.	Orlando MSA	5.4
14.	Tampa-St. Petersburg-Clearwater MSA	5.3
15.	Daytona Beach MSA	5.3
16.	Bradenton MSA	5.2
17.	Ft. Myers-Cape Coral MSA	4.6
18.	Sarasota MSA	4.3
19.	Tallahassee MSA	4.1
20.	Gainesville MSA	3.4

June 1990 (Revised)

1.	Ft. Pierce MSA	12.5 %
2.	Lakeland-Winter Haven MSA	11.7
3.	West Palm Beach-Boca Raton-Delray Beach MSA	7.6
4.	Panama City MSA	7.5
5.	Miami-Hialeah MSA	7.4
6.	Ocala MSA	7.1
7.	Pensacola MSA	7.0
8.	Ft. Walton Beach MSA	6.6
9.	Naples MSA	6.4
10.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	6.1
11.	Jacksonville MSA	6.0
12.	Melbourne-Titusville-Palm Bay MSA	5.8
13.	Daytona Beach MSA	5.7
14.	Orlando MSA	5.7
15.	Tampa-St. Petersburg-Clearwater MSA	5.7
16.	Bradenton MSA	5.3
17.	Tallahassee MSA	5.2
18.	Sarasota MSA	4.6
19.	Ft. Myers-Cape Coral MSA	4.4
20.	Gainesville MSA	3.6

Source : Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics.

FLORIDA ECONOMIC INDICATORS
July 1990

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change	
				Month Ago	Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	39,930	36,039	30,914	10.80	29.18
Interstate Initial Claims	4,382	3,998	3,580	9.60	22.40
Intrastate Initial Claims	35,548	32,041	27,334	10.95	30.05
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	13,568	11,509	9,111	17.97	48.90
Trade	4,645	4,721	4,558	- 1.61	1.91
Construction	5,584	5,189	4,114	7.61	35.73
Manufacturing	4,932	4,597	4,669	7.29	5.63
Mining, Government, Agriculture	2,711	3,059	2,448	- 11.38	10.74
Transportation, Communications, Public Utilities	1,193	970	935	22.99	27.59
Finance, Insurance, Real Estate	1,313	1,194	994	9.97	32.09
Information Not Available	1,604	802	505	100.00	217.62
CONTINUED CLAIMS/1					
Total Weeks Claimed	321,992	312,524	252,411	3.03	27.57
Interstate Weeks Claimed	33,950	34,529	28,777	- 1.68	17.98
Intrastate Weeks Claimed	288,042	277,995	223,634	3.61	28.80
ECONOMIC/2					
Housing Starts (At Annual Rates)	125,074	108,287	161,778	15.50	- 22.69
Construction Expenditures (Thousands)	1,586,819	1,593,830	1,578,880	- 0.44	0.50
Average Hours Worked Manufacturing	41	41	41	0.00	0.00
Taxable Sales (Thousands)	11,405,099	11,650,600	11,021,100	- 2.11	3.48
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1990.				
JOB SERVICES/3					
Active File (end of month)	209,207	186,206	195,783	12.4	6.9
New Applications (month)	59,074	58,425	52,393	1.1	12.8
Applicants Receiving Service (07-01-89 to date)	65,629	422,968*	55,055*	- 84.5	19.2
Nonfarm Openings Received (month)	6,157	37,303	31,861	- 83.5	- 80.7
Nonfarm Openings Unfilled (end of month)	13,916	44,955	37,715	- 69.0	- 63.1
Placement Transactions (month)	14,052	18,890	13,898	- 25.6	1.1
Individuals Placed (07-01-89 to date)	13,410	144,357*	13,106*	- 90.7	2.3
Nonfarm (07-01-89 to date)	12,491	131,828*	12,583*	- 90.5	- 0.7
Job Openings Filled (07-01-89 to date)	14,942	176,129*	13,503*	- 91.5	10.7
Eligible Claimants Placed (07-01-89 to date)	501	10,517*	1,694*	- 95.2	- 70.4

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).11

For additional labor market information, please contact:

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LABOR MARKET TRENDS

A Labor Market Information Publication by the Florida Department of Labor and Employment Security

LABOR MARKET INFORMATION

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